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Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CICC Fund Series (the "Trust")

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ICBC CICC USD Money Market ETF

Stock Codes of the Listed Class of Units: 03011 (HKD counter) and 09011 (USD counter)

(the "**Sub-Fund**")

ANNOUNCEMENT

Change of Valuation Point of the Sub-Fund

Dear Unitholders,

China International Capital Corporation Hong Kong Asset Management Limited, the manager of the Trust and the Sub-Fund (the "**Manager**"), wishes to inform unitholders of the Sub-Fund of the change of Valuation Point of the Listed Class and the Unlisted Classes of the Sub-Fund from approximately 2:00 p.m. (Hong Kong time) to approximately 12:00 noon (Hong Kong time) on the applicable Dealing Day with effect from the date of this Announcement.

In this regard, the Registrar may reach out to the relevant investors of the Unlisted Class Units of the Sub-Fund to collect necessary information to facilitate the daily operation for the payment of redemption proceeds.

General

The above change has been reflected in the Prospectus and the relevant product key facts statement of the Sub-Fund, which has been published on the Manager's website at

<https://cicchkam.com>¹ and the SEHK's website at www.hkex.com.hk. Copies of the Trust Deed are also available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the office of the Manager (see address below).

Unless otherwise stated, capitalised terms in this Announcement have the same meanings as defined in the Prospectus.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong or on +852 2872-2000 during normal office hours.

China International Capital Corporation Hong Kong Asset Management Limited
as Manager of the Trust and the Sub-Fund

9 September 2024

¹ This website has not been reviewed by the SFC.