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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

## **CICC Fund Series (the "Trust")**

*(a Hong Kong umbrella unit trust authorized under  
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

### **ICBC CICC USD Money Market ETF**

**Stock Codes of the Listed Class of Units: 03011 (HKD counter) and 09011 (USD counter)**

### **CICC HKD Money Market ETF**

**Stock Code of the Listed Class of Units: 03071 (HKD counter)**

(each a "Sub-Fund", and collectively the "Sub-Funds")

## **ANNOUNCEMENT**

### **Update to switching arrangement pertaining to Unlisted Class Units of the Sub-Funds**

Dear Unitholders,

China International Capital Corporation Hong Kong Asset Management Limited, the manager of the Trust and the Sub-Funds (the "**Manager**"), wishes to inform unitholders of the Sub-Funds of the below update to the switching arrangement pertaining to Unlisted Class Units of the Sub-Funds, which has taken effect the date of this Announcement (the "**Effective Date**").

It was previously disclosed in the Prospectus that, for each of the Sub-Funds, switching between Unlisted Class Units of the same Sub-Fund was not available.

With effect from the Effective Date, such arrangement has been updated such that switching of all or parts of a Unitholder's Units in an Unlisted Class of a Sub-Fund (the "**Existing Class**") into Units of another Unlisted Class of the same Sub-Fund (the "**New Class**") would be available, provided that as a result the relevant Unitholder would not hold less than the minimum holding amount of the Existing Class or the New Class, is not otherwise unable to

meet any other eligibility criteria for the New Class, and is not prohibited from holding Units of the New Class.

For the avoidance of doubt, there is no change to the existing arrangement pertaining to switching between (i) Unlisted Class Units of a Sub-Fund and Unlisted Class Units of another sub-fund of the Trust, or (ii) Unlisted Class Units and Listed Class Units, neither of which are currently available.

### General

The above update has been reflected in the Prospectus, which has been published on the Manager's website at <https://cicchkam.com><sup>1</sup> and the SEHK's website at [www.hkex.com.hk](http://www.hkex.com.hk)<sup>1</sup>.

Unless otherwise stated, capitalised terms in this Announcement have the same meanings as defined in the Prospectus.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong or on +852 2872-2000 during normal office hours.

**China International Capital Corporation Hong Kong Asset Management Limited**  
as Manager of the Trust and the Sub-Funds

21 August 2024

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<sup>1</sup> This website has not been reviewed by the SFC.