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**This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.**

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**CICC Fund Series (the "Trust")  
(previously known as "CICC ETF Series")**

*(a Hong Kong umbrella unit trust authorized under  
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

**CICC CSI Select 100 ETF**

**Stock Codes: 83093 (RMB counter) and 03093 (HKD counter)**

**CICC Bloomberg China Treasury 1-10 Years ETF**

**(previously known as "CICC Bloomberg Barclays China Treasury 1-10 Years ETF")**

**Stock Codes: 83079 (RMB counter) and 03079 (HKD counter)**

**ICBC CICC USD Money Market ETF**

**Stock Codes of the listed class of Units: 03011 (HKD counter) and 09011 (USD counter)**

**CICC Hong Kong Equity Fund**

**Stock Code: Not applicable**

**CICC HKD Money Market ETF**

**Stock Code of the listed class of Units: 03071 (HKD counter)**

**CICC Carbon Futures ETF**

**Stock Codes: 03060 (HKD counter), 83060 (RMB counter) and 09060 (USD counter)  
(each a "Sub-Fund", and collectively, the "Sub-Funds")**

**ANNOUNCEMENT**

**Clarification of investment strategy of CICC Carbon Futures ETF and Other Updates**

Dear Unitholders,

China International Capital Corporation Hong Kong Asset Management Limited, the manager of the Trust and the Sub-Funds (the "**Manager**"), wishes to inform unitholders of the Trust and the Sub-Funds of the following:

1. Clarification of investment strategy of CICC Carbon Futures ETF

Currently, it is disclosed in the investment strategy of CICC Carbon Futures ETF that not less than 50% of the Net Asset Value of this Sub-Fund in cash (HKD, EUR or USD) will be applied by the Manager towards investing this Sub-Fund in cash (HKD, EUR or USD) and other HKD-denominated investment products, such as deposits with banks in Hong Kong and less than 60% of this Sub-Fund's Net Asset Value in SFC authorised money market funds denominated in different currencies such as USD, HKD and RMB.

To align with this Sub-Fund's existing flexibility to invest in cash and SFC authorised money market funds in currencies beyond HKD, it is clarified from the date of this Announcement that not less than 50% of its Net Asset Value in cash (HKD, EUR or USD) will be applied by the Manager towards investing this Sub-Fund in cash (HKD, EUR or USD) and other investment products, such as deposits with banks in Hong Kong. This Sub-Fund may continue to invest less than 60% of its Net Asset Value in SFC authorised money market funds denominated in different currencies such as USD, HKD and RMB.

2. Other updates

The Prospectus of the Trust and the product key facts statements of the Sub-Funds have also been updated to reflect other administrative, miscellaneous and editorial amendments. In particular, updates have been made to the index information, ongoing charges figures, annual tracking difference, and past performance information, as applicable, of the relevant Sub-Funds.

3. General

Unless otherwise stated, capitalised terms in this Announcement have the same meanings as defined in the Prospectus of the Trust and the Sub-Funds.

The above changes have been reflected in the revised Prospectus of the Trust and the Sub-Funds and the product key facts statements of the Sub-Funds, which will be published on the Manager's website at <https://cicchkam.com><sup>1</sup> and the SEHK's website at [www.hkex.com.hk](http://www.hkex.com.hk)<sup>1</sup>.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong or on +852 2872-2000 during normal office hours.

**China International Capital Corporation Hong Kong Asset Management Limited**  
as Manager of the Trust and the Sub-Funds

29 April 2022

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<sup>1</sup> This website has not been reviewed by the SFC.